



FOR IMMEDIATE RELEASE  
June 11, 2018

For more information contact:  
Donna Roccia, 920-380-9960 or droccia@fiduciarypartners.com

### **FIDUCIARY PARTNERS' ALAN BLAKE TO RETIRE**

June 11, 2018 (Appleton, Wisconsin) - Fiduciary Partners Trust Company, the only independent and privately owned trust company of its kind in the state of Wisconsin, today announced Alan Blake, Vice President, will retire effective June 28, 2018.

Blake's career in financial services and trust administration spans 35 years, the last nine at Fiduciary Partners. Alan joined the firm in 2009 to manage growth throughout the Upper Midwest and served as a member of the senior management team. During his tenure, Fiduciary Partners has had record setting growth, achieved more than \$1.25 billion in assets under administration and opened a Milwaukee (Brookfield, WI) location to help serve the firm's Southern Wisconsin and Northern Illinois clients.

"There's not a finer gentleman in this business," said Pete Rogers, president and shareholder of Fiduciary Partners. "We are all lucky to have worked with him. We wish Alan all the best in his retirement."

Ryan Valentine, vice president, CFO and shareholder added, "I want to thank Alan for his dedication and leadership during the last nine years. Through Alan's role in developing our management succession plans and his mentorship of future leaders, Fiduciary Partners is well positioned for the future."

"It has been a true privilege for me to finish my trust career at Fiduciary Partners," said Blake. "Our people, business model and independence have been the true keys to our success."

#### About Fiduciary Partners

Fiduciary Partners Trust Company provides trust services to individuals, families, and charities. Founded in 2001, with offices in Appleton and Brookfield, Wisconsin, it is a privately owned and independent trust company with assets under administration of over \$1.2 billion. For more information about Fiduciary Partners Trust Company please visit our website at [www.fiduciarypartners.com](http://www.fiduciarypartners.com).

###