



FOR IMMEDIATE RELEASE  
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For more information contact:  
Donna Roccia, 920-380-9960 or droccia@fiduciarypartners.com

### **FIDUCIARY PARTNERS ANNOUNCES NEW SHAREHOLDERS AND YEAR END RESULTS**

January 18, 2019 (Appleton, Wisconsin) - Fiduciary Partners Trust Company, the only independent and privately owned trust company of its kind in the state of Wisconsin that truly partners with advisors, today announced 2018 results. New business generated increased from the prior year and for the most recent five-year period, revenue and net earnings grew. This continued growth led to an increase of staff from 27 to 35 in the past year. The firm also announced Amber Baumgartner and J. Robert Ellis have become shareholders.

Baumgartner has twelve years of trust and financial experience and is responsible for day-to-day operations processing and support. She has been with the firm over ten years. She has a bachelor's degree in finance and is an Accredited Trust Operations Professional (ATOP).

Ellis has nearly twenty-five years of trust experience and is responsible for the overall delivery and development of services for personal trust administration and settlement of trusts and estates. He holds a bachelor's degree and is a graduate of the University of Iowa College of Law.

Ryan Valentine, President and Shareholder said, "I am thrilled to announce Amber and Bob have joined our ownership team. Amber's attention to detail, responsiveness and leadership has contributed greatly to our ongoing success. Bob's shared values, approach to trust services and management and leadership experience make him a valuable asset to our firm's future. We are committed to remaining a strong independent firm and this is another important milestone."

#### About Fiduciary Partners

Fiduciary Partners Trust Company provides trust services to individuals, families, and charities. Founded in 2001, with offices in Appleton and Brookfield, Wisconsin, it is a privately owned and independent trust company with assets under administration of over \$1.25 billion. For more information about Fiduciary Partners Trust Company please visit our website at [www.fiduciarypartners.com](http://www.fiduciarypartners.com).

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