

Fiduciary Partners Trust Company COVID-19 Preparedness

As the novel coronavirus disease (COVID-19) continues to impact communities across the country and the broader economy, our hearts and thoughts go out to those who have been deeply impacted by this pandemic. We recognize the responsibility we as an organization must assume to help prevent the spread of this disease in our communities. We have and will continue to make it our top priority to protect the health of our staff and their families, our clients and our partners.

While we monitor the updates announced by the CDC, Wisconsin Department of Health Services and our local health authorities, we will do all we can to provide the continuity of services each of you have come to rely on. We are here to help and will do everything we can to provide the level of customer service you have known and expected from Fiduciary Partners over the years.

Internally, we are taking the precautionary steps suggested by health officials to keep those we interact with daily safe. By taking these steps, our goal is to be in a position where we can promptly reply to the questions and inquiries we receive from our clients and partners. We encourage those of you wishing to contact our staff to reach us via telephone and e-mail. We are happy to discuss any questions, requests or concerns about your trust in a phone conference. While our offices remain open, for your safety and that of our team, we are limiting all office visits to emergencies or situations whereby a meeting cannot be rescheduled to a later date.

Thank you for your business as we all work hard to navigate through these challenging times. Rest assured, we are 100% focused on supporting you in the coming days and weeks. Should you have any questions about our services or our commitment to serving you, please contact Ryan Valentine, President, at 920.380.9960.