

MESSAGE ON COVID-19

As the novel coronavirus disease (COVID-19) continues to impact communities across the country and the broader economy, our hearts go out to those who are impacted by this pandemic. COVID-19 is affecting each of our lives in a different way – for some, families and communities are bonding like never before. Sadly, for others, it is keeping families apart and leaving some businesses in disarray. The past few weeks have been challenging in many ways and keeping pace with all the changes seems nearly impossible. But just as every storm runs its course, so too will this disease and we will be wiser and stronger as a result.

STRENGTH DURING UNCERTAIN TIMES

Fiduciary Partners opened in August 2001, just one month prior to the tragic events that occurred on September 11. We endured through those tough times and grew our operations to eight employees and \$400 million of assets under administration in 2008, when the financial crisis hit. At the end of 2020, AUA had grown to \$1.5 billion and we employed 39 employees. We are stronger than ever before. We have persevered through uncertain times in the past and are confident that our organization and team members will overcome this most recent hurdle and thrive in the months and years that follow.

WE'RE HERE TO SUPPORT YOU

We are here to help and will do everything we can to provide the level of customer service you have known and expected from Fiduciary Partners over the years. Our offices are open. We have proactively instituted enhanced cleaning protocols and have embraced social distancing practices and the use of face coverings. We continue to monitor the updates announced by the CDC and are implementing ongoing measures to ensure the health and safety of you and our staff while maintaining the highest level of service.

Thank you for your trust and continued confidence as we all work hard to navigate through these extraordinary times. Be well and stay safe!

3913 W Prospect Ave. Suite 201 Appleton, WI 54914 300 N Corporate Dr. Suite 175 Brookfield, WI 53045 FiduciaryPartners.com 866.380.9969

